



# 79 | COMMUNITY FORUM



## ICANN Expected Standards of Behavior

- **Webpage:** <https://www.icann.org/resources/pages/expected-standards-2016-06-28-en>
- **PDF:** <https://www.icann.org/en/system/files/files/expected-standards-15sep16-en.pdf>

## ICANN Community Anti-Harassment Policy

- **Webpage:** <https://www.icann.org/resources/pages/community-anti-harassment-policy-2017-03-24-en>

# ICANN79 Reviews Update

## Timing of ATRT4 and Pilot Holistic Review Update

Presenters:

- Review Support and Accountability Team, GDS

Tuesday, 5 March 2024



# Agenda

---

1. Welcome
2. Timing of the Fourth Accountability and Transparency Review Team (ATRRT4)
  - a. Question and answer
3. Pilot Holistic Review Update
  - a. Question and answer

# Introductions



**Theresa Swinehart**  
SVP, Global Domains  
and Strategy



**Larisa Gurnick**  
VP, Reviews Support and  
Accountability  
PRESENTER



**Evin Erdoğan**  
Review Support and Accountability  
Project Manager



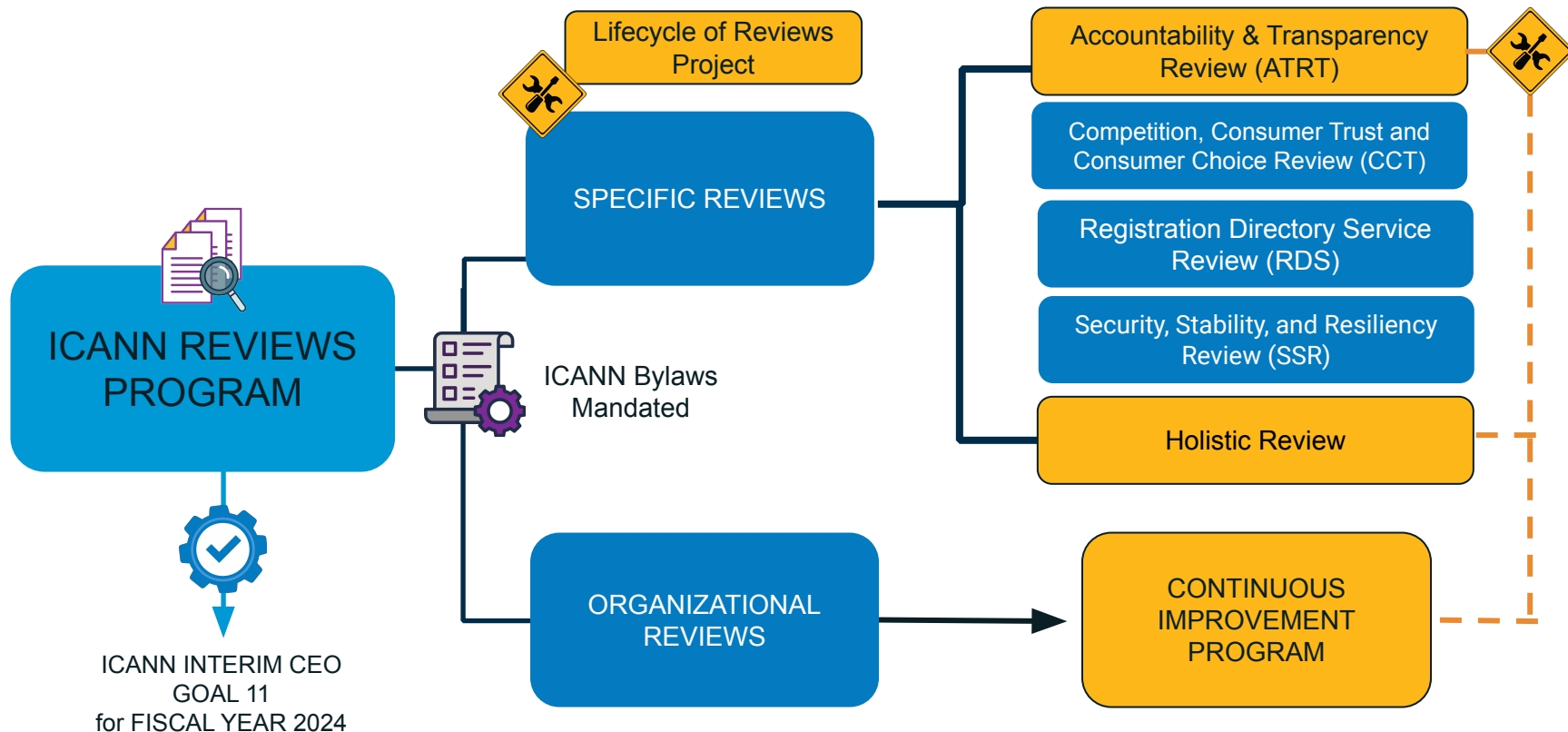
**Jason Kean**  
Manager, Review Support and  
Accountability Projects  
PRESENTER



**Yvette Guigneaux**  
Review Support and  
Accountability Coordinator

# Timing of ATRT4

# ICANN Reviews Program

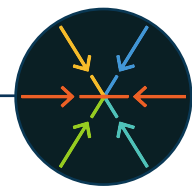


# Status of ICANN Reviews

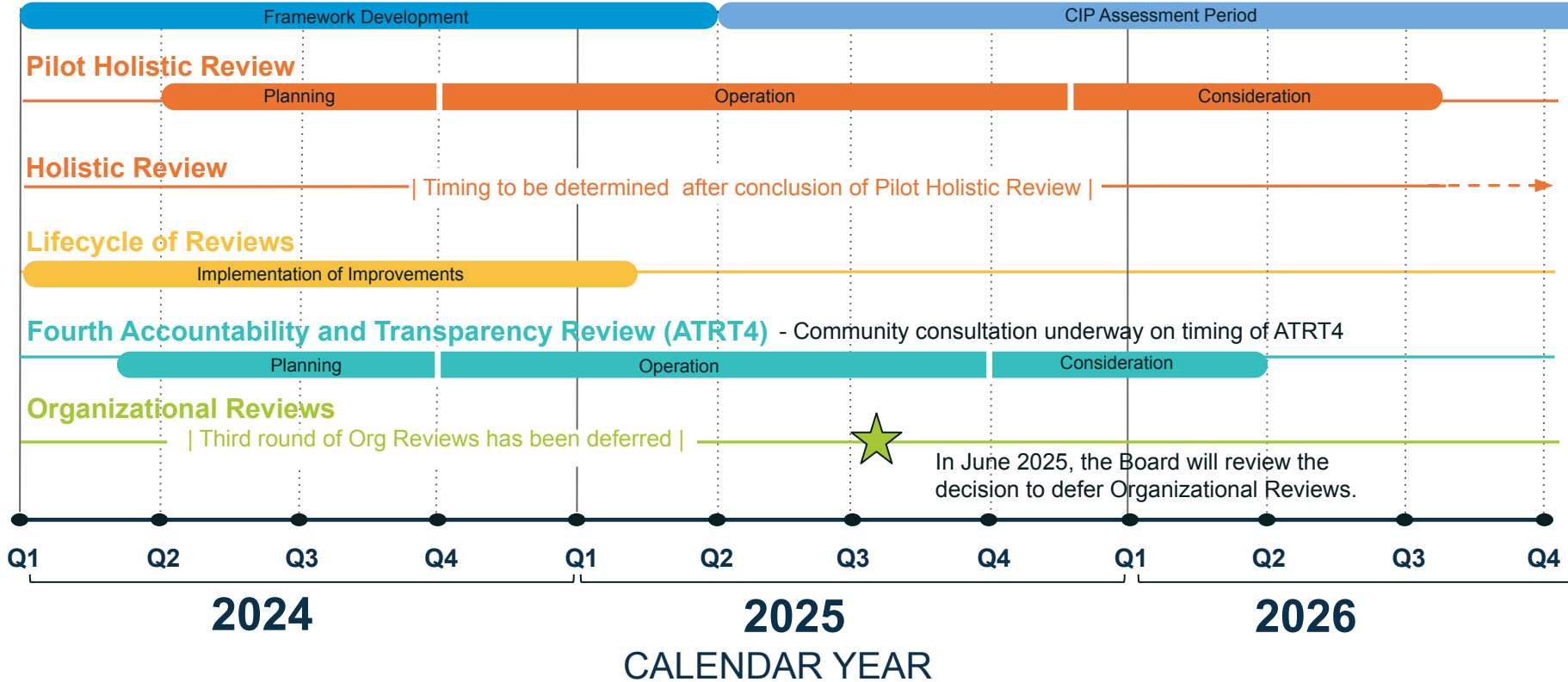
SPECIFIC REVIEWS	STATUS	TIMING
Registration Directory Service Review 3 (RDS3)	Deferred	TBD by ATRT4
Security, Stability, and Resiliency Review 3 (SSR3)	Deferred	TBD by ATRT4
Competition, Consumer Trust and Consumer Choice Review 2 (CCT2)	Not yet started	After next round
Accountability and Transparency Review 4 (ATRT4)	Not yet started	April 2024
Holistic Review (New)	Not yet started	After Pilot Holistic Review completes and Bylaws are modified

ORGANIZATIONAL REVIEWS	STATUS	TIMING
At-Large Review	Deferred	Board to evaluate in June 2025
Address Supporting Organization (ASO) Review	Deferred	Board to evaluate in June 2025
Country Code Names Supporting Organization (ccNSO) Review	Deferred	Board to evaluate in June 2025
Generic Names Supporting Organization (GNSO) Review	Deferred	Board to evaluate in June 2025
Nominating Committee (NomCom) Review	Deferred	Board to evaluate in June 2025
Root Server System Advisory Committee (RSSAC) Review	Deferred	Board to evaluate in June 2025
Security and Stability Advisory Committee (SSAC) Review	Deferred	Board to evaluate in June 2025

# Convergence of Review-Related Work



## Continuous Improvement Program (CIP)



# Considerations for the timing of ATRT4



## Community Directive

ATRT3 Recommendation 3.5 states that the launching of any other review activities should be suspended while a [Pilot] Holistic Review is active.



## Community Resources/Priorities

Community work on the Continuous Improvement Program and Pilot Holistic Review, along with other work.



## Precedent for deferring reviews

Organizational Reviews - 2022  
SSR3 and RDS3 (Specific Reviews) - 2022

A [letter was sent via correspondence](#) to the SO/AC Chairs to consult on the Timing of ATRT4 (13 February 2024).

---

# Questions?



# Pilot Holistic Review Update

# History: ATRT3 Rec. 3.5 | Holistic Review

1 **ICANN Bylaws** required the ATRT3 to be convened.



2 **ATRT3** examined how ICANN Reviews function.







3 **ATRT3** developed Recommendation 3.5, calling for a Holistic Review.



4 **Board approved** Recommendation 3.5 with caveats.



# History: Pilot Holistic Review Terms of Reference (ToR)

- 1** **ToR Development Team** drafted the initial ToR. 
- 2** **Community consulted** via Public Comment on revised Draft ToR. 
- 3** **ToR Development Team** revised ToR based on input received. 
- 4** **Community consulted** via Public Comment on revised Draft ToR. 

# Pilot Holistic Review work

## Address Board identified gaps

- Proposed Bylaws scope
- Skill sets for volunteers
- How a team prioritizes its work
- Accountability for recommendations
- Resources required for HRs
- Measurement of success



## Develop Guidelines for Holistic Review objectives

- Effectiveness of inter-SO/AC/NomCom
- Accountability of SO/ACs to its constituents
- Review of SO/AC/NomCom as a whole
- Review of the CI efforts



## Test guidelines for Holistic Review objectives

# Next steps after the PHR concludes its work

## Final Report sent to Board

Final Report containing guidelines, assessments, recommendations, and proposed Bylaws language is produced and delivered to the Board.

## Board opens Public Comment

The Board opens Public Comment on the Final Report to inform its consideration.

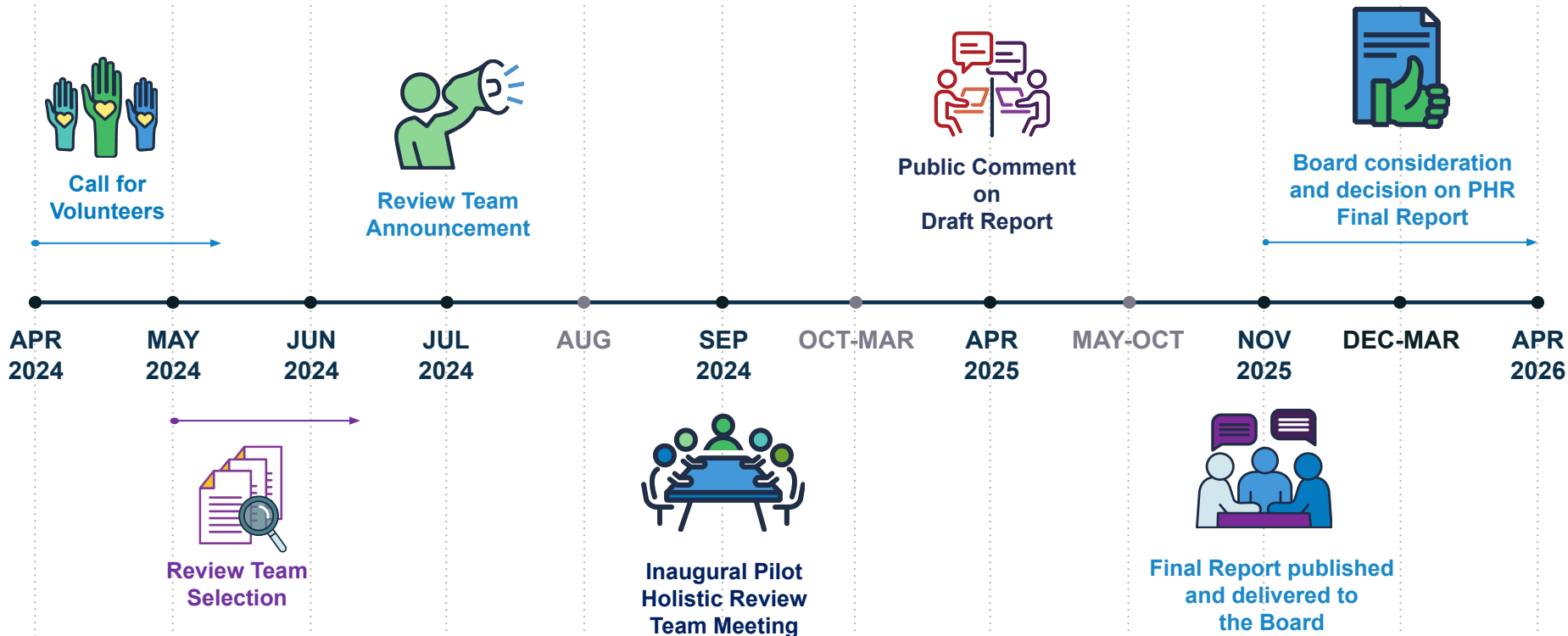
## Board Consideration

If the Board determines that the Final Report is inline with community expectations for the Holistic Review, has community support, and all information gaps have been addressed, it will initiate the process of Bylaws amendment.

## Standard Bylaws amendment procedures

The Public Comment proceeding on the Bylaws language is opened. This proceeding would include a proposed schedule for Specific Reviews moving forward.

# Pilot Holistic Review Pilot Roadmap



---

# Questions?





One World, One Internet

### Visit us at [icann.org](https://icann.org)



[@icann](https://twitter.com/icann)



[facebook.com/icannorg](https://facebook.com/icannorg)



[youtube.com/icannnews](https://youtube.com/icannnews)



[flickr.com/icann](https://flickr.com/icann)



[linkedin/company/icann](https://linkedin/company/icann)



[slideshare/icannpresentations](https://slideshare/icannpresentations)



[soundcloud/icann](https://soundcloud/icann)



[instagram.com/icannorg](https://instagram.com/icannorg)

# Appendix

# Reviews Resources and Information

---

Contact Review Support & Accountability: [rsa-coordinators@icann.org](mailto:rsa-coordinators@icann.org)

## [ICANN.org Reviews](#)

### [Enhancing ICANN Accountability: Reviews & Special Projects](#)

Additional Helpful Resources:

- Pilot Holistic Review
  - [Public Webinar](#) on the Pilot Holistic Review (21 Aug 2023)
  - [Public Comment](#) proceeding on revised Draft Terms of Reference for the Pilot Holistic Review (closed 27 November 2023)
  - [ICANN Reviews Program Update and CEO Goal 11](#) Blog (3 Oct 2023)
  - [Pilot Holistic Review Workspace](#)
- Timing of ATRT4
  - [Letter to the SO/AC Chairs to consult on the Timing of ATRT4](#) (13 February 2024)

# Pilot Holistic Review History

---

- **May 2020:** ATRT3 Review Team publishes [Final Report](#) with Rec 3.5 to create a Holistic Review
- **Nov 2020:** [Board directs ICANN.org](#) to initiate the first Holistic Review as a pilot
- **Jun 2022:** Community assigns high priority status for implementation of ATRT3 Rec. 3.6, Organizational Reviews deferred with full support of the community.
- **Aug 2022:** PHR [Terms of Reference](#) (ToR) Public Comment opened.
- **Sept 2023:** PHR [Revised Draft ToR](#) Public Comment opened.
- **Jan 2024:** [Board agreed with OEC recommendation to proceed with the PHR](#), provided additional guidance to the Pilot Holistic Review Team via the Terms of Reference.